

**THE COMPANIES LAW  
NOTICE OF CREDITORS' MEETING**

**BANCO PRIVADO PORTUGUES (CAYMAN) LIMITED  
(REGISTER NUMBER 77367)  
(IN OFFICIAL LIQUIDATION)  
(THE "COMPANY")**

NOTICE IS HEREBY GIVEN, pursuant to section 110(2b) of the Companies Law (2010 Revision) that a Second Meeting of Creditors will be held on 12 November 2010 commencing at 3.00pm (Portuguese time) at Sana Metropolitan Hotel, Rua Soeiro Pereira Gomes, Parcela 2, 1600-198 Lisboa. The meeting will be predominantly conducted in Portuguese.

Any creditor who is unable to attend in person is invited to join the meeting by conference call using the dial in details provided below. Any person intending to participate by conference call must send written notice of his intention to do so to the PwC Portugal contact details set out below by 11 November 2010.

**Conference call dial in details**

**Name of teleconference:** Banco Privado Portugues (Cayman) Limited – Creditors' meeting

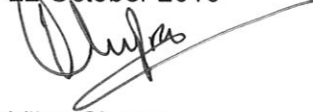
**Teleconference International Dial-In Number(s):** +1 (612) 234-9960

**Business:**

The purpose of the meeting is to discuss specific matters that have been identified during the liquidators investigations and the liquidators proposed approach to resolve them. In this regard the liquidator will present a report from the liquidators on the progress in the liquidation. This report will be issued, by email where available, to creditors 7 days prior to the meeting. Creditors may also request a copy of this report by using the contact details provided below.

Attendee at the meeting will be asked to sign in and confirm which creditor they are representing.

22 October 2010



Vijay Chopra  
Joint Official Liquidator & Chairman of the Meeting

**Contacts:**

PwC Portugal

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